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VALUATION OF MARKET LINKED DEBENTURES
FIVE-STAR BUSINESS FINANCE LIMITED

13th April 2022

Regd. Office: Infinity Benchmark, 17th Floor, Plot – G-1, Block GP, Sector V, Salt Lake, Kolkata 700091, India.



Security Details

Valuation as on 13 Apr 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE128S07499	FIVE-STAR BUSINESS FINANCE LIMITED	FSBFL_MLD_SR-I_FY2023	IGB 5.77 03/08/2030	03-Sep-2020	22-Feb-2023	1,00,000	118.51	118.41	[ICRA]A+
2	INE128S07523	FIVE-STAR BUSINESS FINANCE LIMITED	FSBFL_MLD_Series B_FY 2022	IGB 5.77 03/08/2030	15-Dec-2020	15-Jun-2023	1,00,000	115.44	115.56	[ICRA]A+
3	INE128S07549	FIVE-STAR BUSINESS FINANCE LIMITED	FSBFL NCD Covered MLD IV 2020	IGB 5.77 03/08/2030	16-Dec-2020	16-Dec-2027	10,00,000	113.13	113.01	[ICRA]AAA(CE)
4	INE128S07556	FIVE-STAR BUSINESS FINANCE LIMITED	FSBFL NCD Covered MLD V 2020	IGB 5.77 03/08/2030	17-Dec-2020	17-Dec-2027	10,00,000	113.18	113.06	[ICRA]AAA(CE)
5	INE128S07564	FIVE-STAR BUSINESS FINANCE LIMITED	FSBFL NCD Covered MLD VI 2020	IGB 5.79 11/05/2030	29-Jan-2021	29-Jan-2028	10,00,000	111.02	111.13	[ICRA]AAA(CE)

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.