

Date: July 26, 2022

BSE Limited
Listing Department,
First floor, PJ Towers,
Dalal Street, Fort Mumbai – 400 001

Sub: Disclosure of Security Cover as per Regulation 54 of SEBI (Listing Obligation and

Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 953131

Dear Sir/ Madam

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, the Company maintains sufficient Security cover as per the terms of the offer document/Information Memorandum and/or Debenture Trust Deed and the disclosure on the security cover is made in the Financial Results submitted for the quarter ended June 30, 2022 and the same is given below:

"All the listed non-convertible debentures issued are secured by an exclusive first charge on book debts and pari passu charge on immovable property with security cover ranging from 1.00 to 1.25 times of outstanding amount at any point in time. The security cover over listed non-convertible debentures as on June 30, 2022 is 1.18 times."

Kindly take the submission on record.

Thanking you

Yours faithfully,

For Five-Star Business Finance Limited

Shalini Baskaran

B. Chalim

Company Secretary and Compliance Officer

CHENNAL